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#### CUNY/SUNY Alma Resource Sharing: A review from two CUNY Campuses

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# **CUNY/SUNY Alma Resource Sharing:** A review from two CUNY Campuses

## Tokunbo Adeshina, CUNY Bronx Community College Silvia Cho, CUNY Graduate Center

July 26, 2024 **IDS Project Conference** Albany, NY





## Overview

- Institutional Background
- Project Timeline
- Planning stages
- Alma RS in CUNY
- Institution Perspective of Alma RS
- SUNY/CUNY and ILL
- Next Steps.









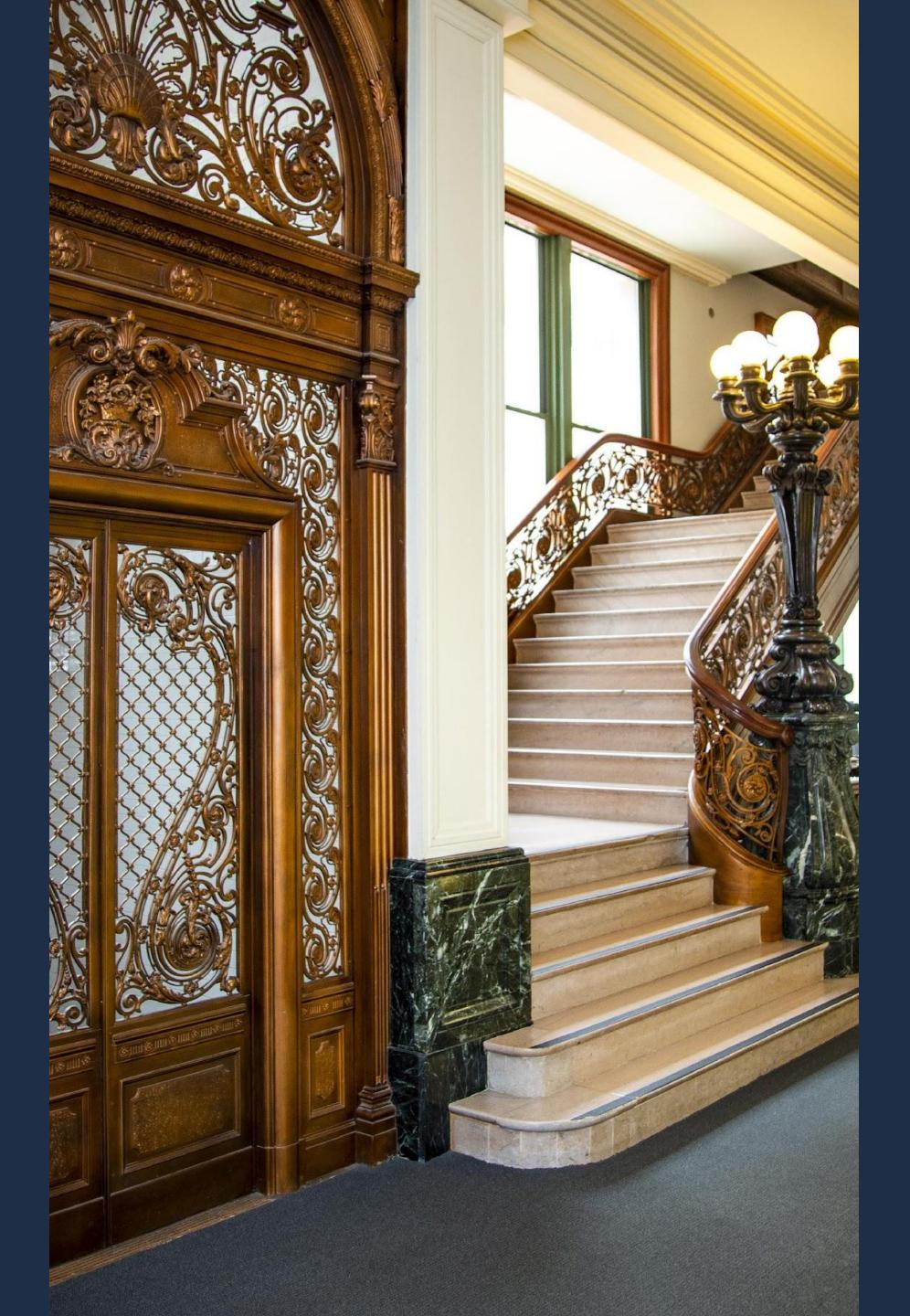
# **CUNY Libraries**

- **CUNY**: 25 colleges, 100+ research centers and institutes.
- Libraries: 31 libraries + CUNY OLS
- Alma: 22 IZ, 1 NZ

#### CLICS

- Existing CUNY intercampus delivery
- Alma RS
- ELD delivery







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# MINA REES LIBRARY (ZGM)

- Separate Access Svcs (incl. Alma RS) &
- o IDS Project, SHARES, METRO, LVIS, XPRESS
- Free 2-day lender





## BCC

- Founded in 1957
  BacikgbhQhQhAk
- One of eight CUNY Community Colleges
- Hispanic Serving Institution (HSI)
- Over 40 academic majors/certificate programs

# 4,344 FTE as of Fall 2023 Access Services Unit

- Staffed by Two professional staffers, five PT & seven PT administrative staff members.
- Consists of •
  - Circulation & Reserve
  - Technology Services
  - Resource Sharing (ILLiad & Alma).



## **Project Timeline** August 2023 – January 2024

#### OLS call for RS Pilot project w/SUNY

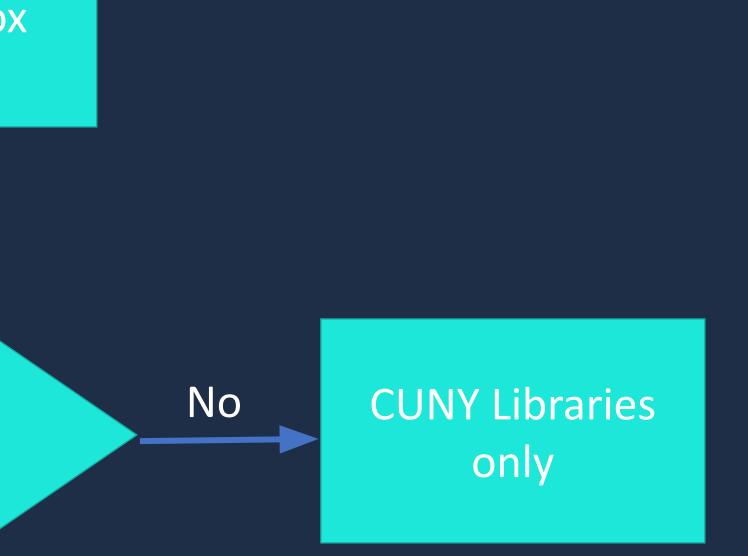
Adopted unanimo us by FAC

Implementation discussions with working committees Live-Demonstratio n & Sandbox practices

> RS Level of Service?

> > Yes

CUNY & SUNY Partnered Libraries



S

Jan. 18<sup>th</sup>, 2024 Go-Live Date



# Planning Stages

## User Engagement & Experience

Minimizing
 patron
 confusion of RS
 services.

- Outreach &Marketing push
- Patron item
  notifications
- Pickup/Return
   anywhere
   viability (AFN).

Turnaround Time & Impact on existing partnership

- Destabilization of existing library RS partnerships (IDS, Shares, LVIS & others.
- Efficiency of
   delivery time
   across HUBs (ELD).
- Service need ofindividual libraries.
- Loss of workflowcustomizationcapabilities

Standardizing policies (lost items, loan periods).

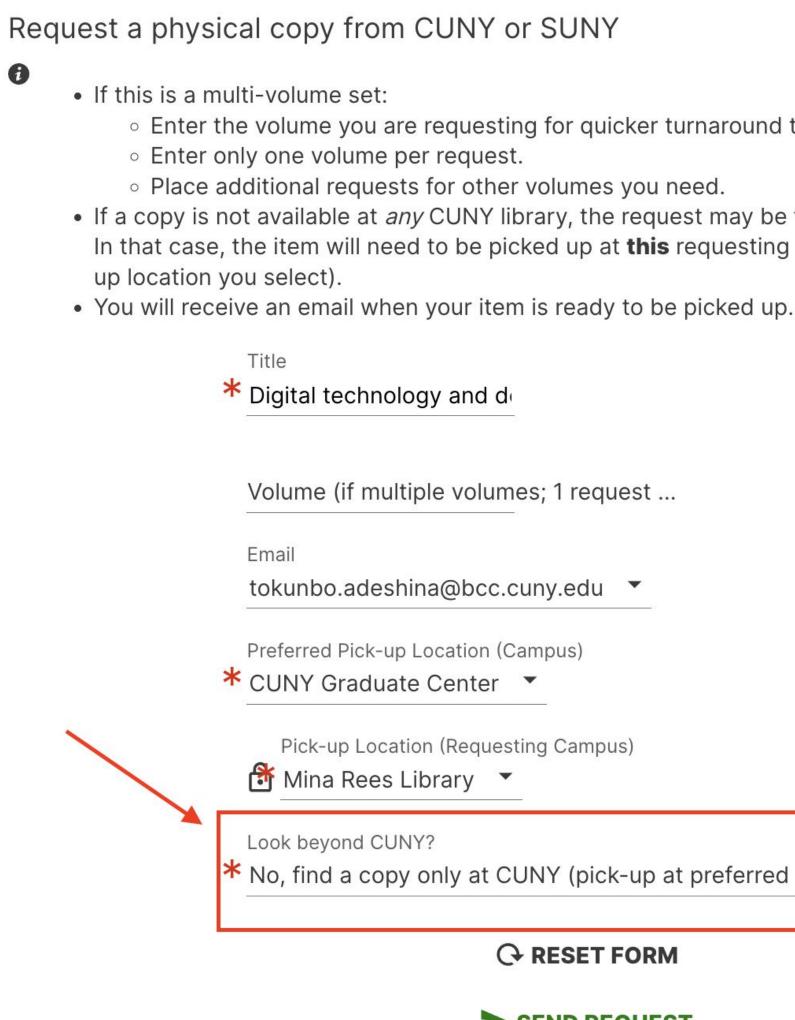
- Varying Loan
   periods across
   libraries.
- Handling item recalls.
- Handling of
   invoicing for lost
   items.
- RS Analytics (what to count).

Library-Level Operational Workflows

- Cross-training
- Inter-unit
  - Coordination/
  - Communication
- Document
  - changes &
  - Training Materials
- □ Service branding.



## **RS Request Form (Level of Service Display): Patron View**



• Enter the volume you are requesting for quicker turnaround time.

• If a copy is not available at *any* CUNY library, the request may be filled by a library outside of CUNY. In that case, the item will need to be picked up at **this** requesting library (and not the preferred pick-

Volume (if multiple volumes; 1 request ...

Pick-up Location (Requesting Campus)

 $^{igstarrow}$  No, find a copy only at CUNY (pick-up at preferred location) ~ ~

#### **C** RESET FORM







## State of Alma RS in CUNY CUNY Libraries partnered with <u>52 ELD SUNY Campuses</u> within Alma for

- ulletphysical RS loans.
- Alma Physical RS fill rate during the first three months university wide averaged 59%.
- Within this period, 6620 borrowing requests were submitted through ulletAlma.
- RS Level of service
  - 21% (or 1,390) opt in.
  - 20% (or 1,324) opt out.
  - 59% (or 3,906) did not respond.
- CUNY Libraries were net lenders (20 CUNY Libraries to ullet52 CUNY Libraries).



Institution Perspective of Alma RS □ Strategic priorities (User-centered service) Interests & Needs Challenges and Considerations Context (01/16/2024 - 04/23/2024)

Institution	Borrowing Requests	RS Opt-In	RS Opt-Out	Fill Rate
BCC	194	33%	11%	57%
GC	882	18%	15%	72%

Outreach engagement (library workers and institution) members). Lessons learnt so far.



# SUNY/CUNY & ILL

 Each library organized differently Independent Access Services & ILL (e.g. GC)



# Integrated Access Services (i.e. Alma RS) /ILL (e.g. BCC)

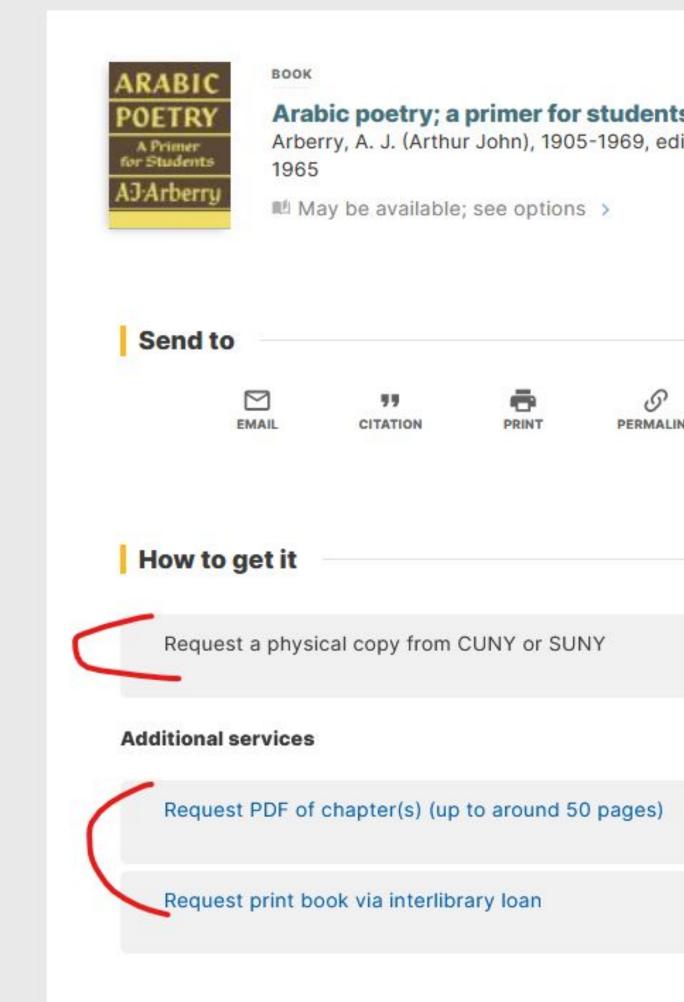


# Some Questions Continue offering ILL from SUNY campuses, in addition to Alma RS?





### Continue offering ILL request options in Onesearch?



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### Cross-training & cross-unit communication/coordination?

HYBRID WODEL Jon's week - For circulanm - 1 step div com LORE SUM/ Cury debaut facet IF we have the picks for ebooks-TO CHECK Starter What was 6 if there are no BOOKS holdings (CUNY?)) or if UNFILLED -> check new CH path Sony & sen 5 Sort bags by opening bags & look · Clearly idition ILL tetums (ust /me ASK Curtis 6 eturns) )-if lawly on wat, will take than out of SUNY/CHG re: can staff make Alma ( tours for was )

## • Deliveries, ELD bag sorting • At patron pickup





#### What's Next?

- Improve Fill Rates:
- Increase services:
  - Document delivery
- Alma/ILL system integration Unfilled Alma RS requests referred to ILL
- Overall Objective:
  - all available options.



#### Refer Alma RS requests to SUNY libraries by default

All borrowing requests receive full consideration with



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# Thank You!

