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CUNY/SUNY Alma Resource Sharing: A review from two CUNY Campuses

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Adeshina, Tokunbo and Cho, J. Silva, "CUNY/SUNY Alma Resource Sharing: A review from two CUNY Campuses" (2024). *Conference Presentations*. 55. https://knightscholar.geneseo.edu/ipp-conference-presentations/55

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CUNY/SUNY Alma Resource Sharing: A review from two CUNY Campuses

Tokunbo Adeshina, CUNY Bronx Community College Silvia Cho, CUNY Graduate Center

July 26, 2024 **IDS Project Conference** Albany, NY





Overview

- Institutional Background
- Project Timeline
- Planning stages
- Alma RS in CUNY
- Institution Perspective of Alma RS
- SUNY/CUNY and ILL
- Next Steps.









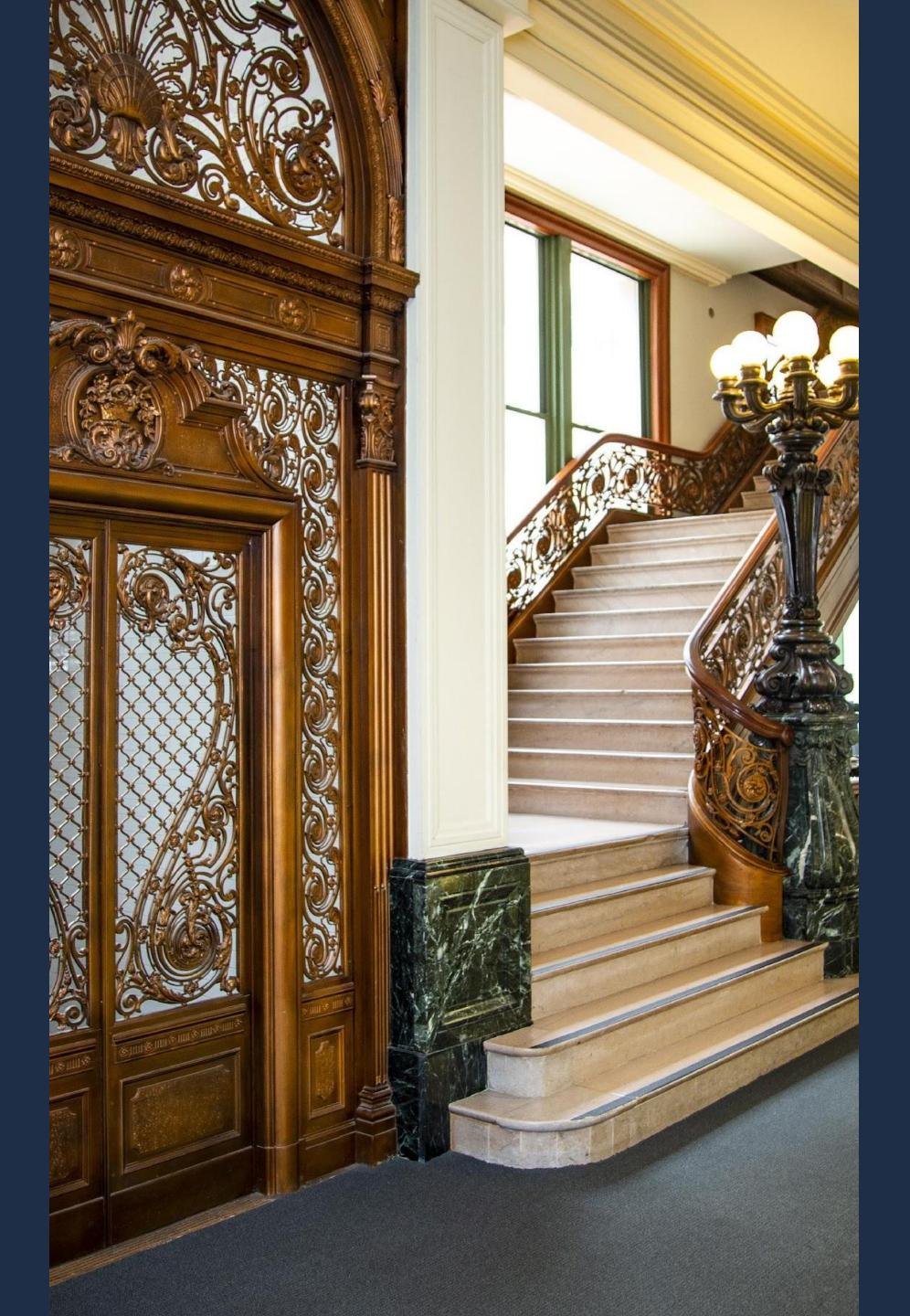
CUNY Libraries

- **CUNY**: 25 colleges, 100+ research centers and institutes.
- Libraries: 31 libraries + CUNY OLS
- Alma: 22 IZ, 1 NZ

CLICS

- Existing CUNY intercampus delivery
- Alma RS
- ELD delivery







SY JUGRADUATE CENTER



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MINA REES LIBRARY (ZGM)

- Separate Access Svcs (incl. Alma RS) &
- o IDS Project, SHARES, METRO, LVIS, XPRESS
- Free 2-day lender





BCC

- Founded in 1957
 BacikgbhQhQhAk
- One of eight CUNY Community Colleges
- Hispanic Serving Institution (HSI)
- Over 40 academic majors/certificate programs

4,344 FTE as of Fall 2023 Access Services Unit

- Staffed by Two professional staffers, five PT & seven PT administrative staff members.
- Consists of •
 - Circulation & Reserve
 - Technology Services
 - Resource Sharing (ILLiad & Alma).



Project Timeline August 2023 – January 2024

OLS call for RS Pilot project w/SUNY

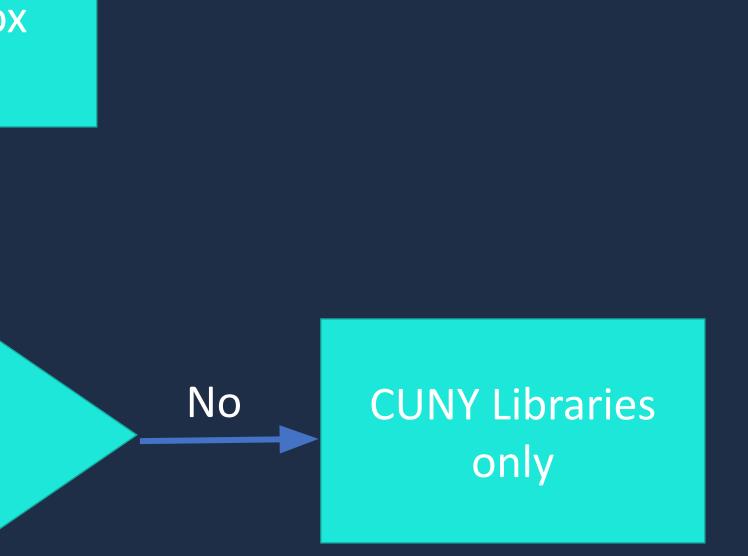
Adopted unanimo us by FAC

Implementation discussions with working committees Live-Demonstratio n & Sandbox practices

> RS Level of Service?

> > Yes

CUNY & SUNY Partnered Libraries



S

Jan. 18th, 2024 Go-Live Date



Planning Stages

User Engagement & Experience

Minimizing
 patron
 confusion of RS
 services.

- Outreach &Marketing push
- Patron item
 notifications
- Pickup/Return
 anywhere
 viability (AFN).

Turnaround Time & Impact on existing partnership

- Destabilization of existing library RS partnerships (IDS, Shares, LVIS & others.
- Efficiency of
 delivery time
 across HUBs (ELD).
- Service need ofindividual libraries.
- Loss of workflowcustomizationcapabilities

Standardizing policies (lost items, loan periods).

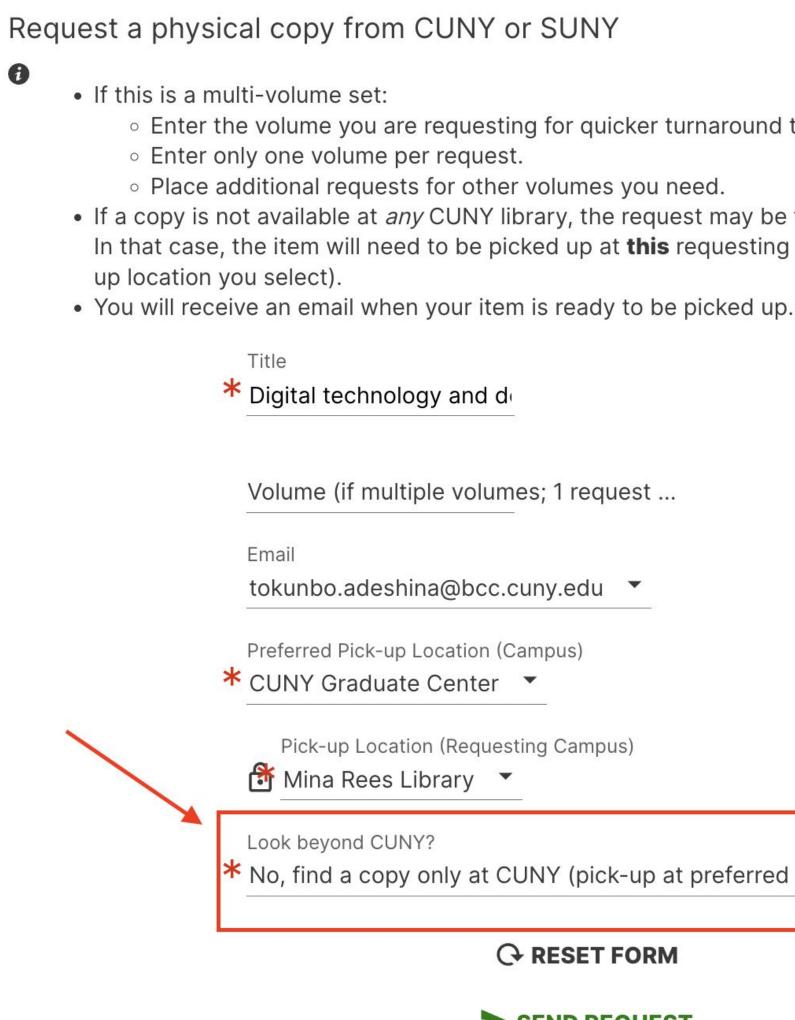
- Varying Loan
 periods across
 libraries.
- Handling item recalls.
- Handling of
 invoicing for lost
 items.
- RS Analytics (what to count).

Library-Level Operational Workflows

- Cross-training
- Inter-unit
 - Coordination/
 - Communication
- Document
 - changes &
 - Training Materials
- □ Service branding.



RS Request Form (Level of Service Display): Patron View



• Enter the volume you are requesting for quicker turnaround time.

• If a copy is not available at *any* CUNY library, the request may be filled by a library outside of CUNY. In that case, the item will need to be picked up at **this** requesting library (and not the preferred pick-

Volume (if multiple volumes; 1 request ...

Pick-up Location (Requesting Campus)

 igstarrow No, find a copy only at CUNY (pick-up at preferred location) ~ ~

C RESET FORM







State of Alma RS in CUNY CUNY Libraries partnered with <u>52 ELD SUNY Campuses</u> within Alma for

- ulletphysical RS loans.
- Alma Physical RS fill rate during the first three months university wide averaged 59%.
- Within this period, 6620 borrowing requests were submitted through ulletAlma.
- RS Level of service
 - 21% (or 1,390) opt in.
 - 20% (or 1,324) opt out.
 - 59% (or 3,906) did not respond.
- CUNY Libraries were net lenders (20 CUNY Libraries to ullet52 CUNY Libraries).



Institution Perspective of Alma RS □ Strategic priorities (User-centered service) Interests & Needs Challenges and Considerations Context (01/16/2024 - 04/23/2024)

Institution	Borrowing Requests	RS Opt-In	RS Opt-Out	Fill Rate
BCC	194	33%	11%	57%
GC	882	18%	15%	72%

Outreach engagement (library workers and institution) members). Lessons learnt so far.



SUNY/CUNY & ILL

 Each library organized differently Independent Access Services & ILL (e.g. GC)



Integrated Access Services (i.e. Alma RS) /ILL (e.g. BCC)

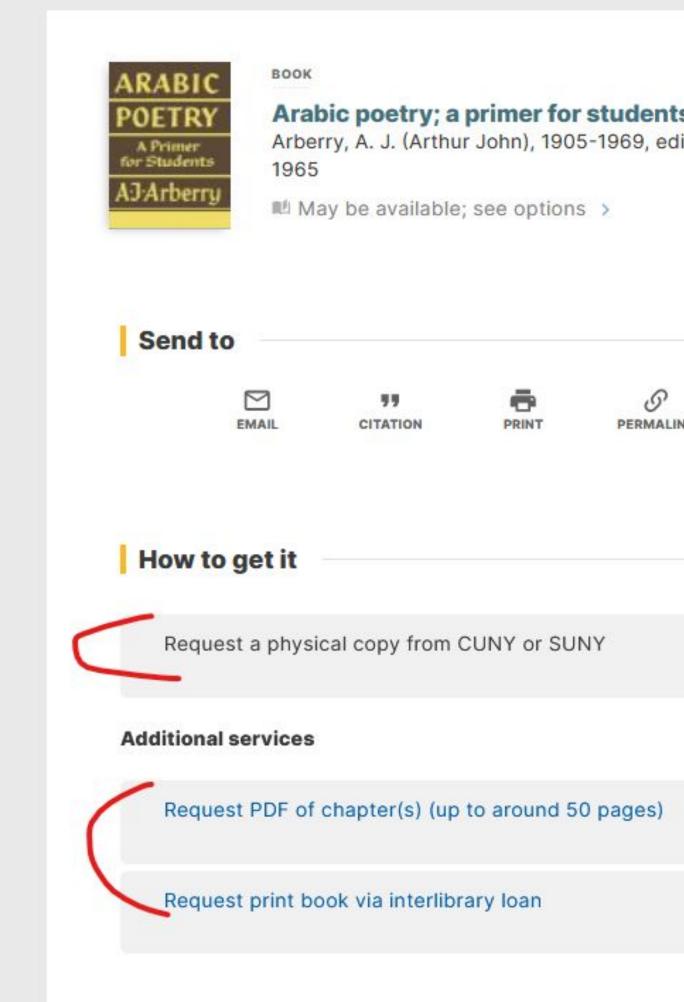


Some Questions Continue offering ILL from SUNY campuses, in addition to Alma RS?





Continue offering ILL request options in Onesearch?



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Alink	RW	ENDNOTE	EASYBIB	EXPORT RIS	EXPORT BIBTEX		
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Cross-training & cross-unit communication/coordination?

HYBRID WODEL Jon's week - For circulanm - 1 step div com LORE SUM/ Cury debaut facet IF we have the picks for ebooks-TO CHECK Starter What was 6 if there are no BOOKS holdings (CUNY?)) or if UNFILLED -> check new CH path Sony & sen 5 Sort bags by opening bags & look · Clearly idition ILL tetums (ust /me ASK Curtis 6 eturns))-if lawly on wat, will take than out of SUNY/CHG re: can staff make Alma (tours for was)

• Deliveries, ELD bag sorting • At patron pickup





What's Next?

- Improve Fill Rates:
- Increase services:
 - Document delivery
- Alma/ILL system integration Unfilled Alma RS requests referred to ILL
- Overall Objective:
 - all available options.



Refer Alma RS requests to SUNY libraries by default

All borrowing requests receive full consideration with



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Thank You!

